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LEE & MAN CHEMICAL COMPANY LIMITED

理文化工有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.leemanchemical.com>

(Stock Code: 746)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the management accounts of the Group, the profit attributable to owners of the Company for the Period is expected to increase by more than 120% as compared to the Corresponding Period due to an increase in the volume and selling prices of the products sold by the Group and the increase in profit margin of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Lee & Man Chemical Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (“**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the management accounts of the Group, the profit attributable to owners of the Company for the six months ended 30 June 2018 (the “**Period**”) is expected to increase by more than 120% as compared to the six months ended 30 June 2017 (the “**Corresponding Period**”) due to an increase in the volume and selling prices of the products sold by the Group. The profit margin of the Group also increased during the Period as compared to the Corresponding Period.

The Company is in the course of preparing its unaudited interim results for the Period. The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available. The preliminary interim results of the Group for the Period as provided in this announcement have not been audited or reviewed by the Company's auditor or its audit committee, and will be subject to change and finalisation. Shareholders and potential investors are advised to refer to the Group's interim results for the Period which are expected to be published at the end of July 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Lee & Man Chemical Company Limited
Wai Siu Kee
Chairman

Hong Kong, 12 July 2018

As at the date of this announcement, the Board comprises four executive directors, namely Ms. Wai Siu Kee, Mr. Lee Man Yan, Professor Chan Albert Sun Chi and Mr. Yang Zuo Ning and three independent non-executive directors, namely Mr. Wong Kai Tung, Tony, Mr. Wan Chi Keung, Aaron and Mr. Heng Victor Ja Wei.