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LEE & MAN CHEMICAL COMPANY LIMITED

理文化工有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.leeman.com.hk>

(Stock Code : 746)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that, on 30 April 2015, the Company held the EGM at which the ordinary resolution proposed in the EGM Notice was duly passed.

The board of directors (the "Board") of Lee & Man Chemical Company Limited 理文化工有限公司 (the "Company") is pleased to announce that, at the Extraordinary General Meeting (the "EGM") held on 30 April 2015, the ordinary resolution proposed in the notice of the EGM dated 27 March 2015 (the "EGM Notice") were duly passed by the shareholders of the Company (the "Shareholders") present thereat by way of poll voting in which Tricor Secretaries Limited acted as scrutineer for the voting taking. The number of shares of the Company (the "Shares") representing the votes cast for or against the resolution voted upon by the Shareholders at the EGM were as follows:

Ordinary Resolution	No. of Shares (%)		Total number of votes
	For	Against	
To approve the steam and electricity services agreement (the "New Jiangsu Steam and Electricity Agreement") dated 9 February 2015 between Jiangsu Lee & Man Chemical Limited ("Jiangsu Chemical") and Jiangsu Lee & Man Paper Manufacturing Company Limited ("Jiangsu Paper") pursuant to which Jiangsu Paper provides services to generate steam and electricity for Jiangsu Chemical and the annual caps and the transactions contemplated thereunder and to authorize any one director to exercise all the powers of the Company and take all other steps as they may in their opinion to be desirable or necessary in connection with the New Jiangsu Steam and Electricity Agreement and generally to exercise all the powers of the Company as they deem desirable or necessary in connection with the foregoing.	39,163,044 (100.00%)	0 (0.00%)	39,163,044

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution.

As at the date of the EGM, the issued share capital of the Company was 825,000,000 Shares and Fortune Star Tradings Ltd., the controlling shareholder of the Company, and its associates were interested in an aggregate of 618,750,000 Shares. As required under the Listing Rules, Fortune Star Tradings Ltd. and its associates were required to abstain and did abstain from voting at the EGM. Accordingly, the total number of issued

Shares of the Company entitling the Shareholders to attend and vote at the EGM for or against the ordinary resolution set out in the EGM Notice was 206,250,000 Shares.

By Order of the Board
Lee & Man Chemical Company Limited
理文化工有限公司
Wong Yuet Ming
Company Secretary

Hong Kong, 30 April 2015

As at the date of this announcement, the Board comprises four executive directors, namely Ms. Wai Siu Kee, Mr. Lee Man Yan, Mr. Yang Zuo Ning and Ms. Wong Yuet Ming and three independent non-executive directors, namely Mr. Wong Kai Tung, Tony, Mr. Wan Chi Keung, Aaron BBS JP and Mr. Heng Victor Ja Wei.