# **日KEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lee & Man Chemical Company Limited
Date Submitted	01/11/2019

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>746</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000	HKD0.10	HKD500,000,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000		HKD500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	shares	(State	capital
Balance at close of preceding month	shares	(State	capital
	shares	(State	capital

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	I	- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HKD500,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
	(')	(2)	510105			
Balance at close of preceding month	825,000,000	<u>N/A</u>	N/A	N/A		
Increase/ (decrease) during the month	0	<u>N/A</u>	<u>N/A</u>	N/A		
Balance at close of the month	825,000,000	<u>N/A</u>	<u> </u>	N/A		

III. Details of Movements in Issued Share Capital

	onale optic		nemes of the	155001)			
Particulars of						No. of new shares of	No. of new
share option						issuer issued during	shares of issuer
scheme						the month pursuant	which may be
including EGM		Move	ement during	the month		thereto	issued pursuant
approval date							thereto as at close of the
(dd/mm/yyyy) and							
class of shares	O no reto d		Europeie e d	Concelled	المعمما		month
issuable	Granted		Exercised	Cancelled	Lapsed		
1. Share							
option							
scheme							
adopted on							
14 July 2017							
Ordinary		_	_	_	_	_	_
shares		0	0	0	0	0	0
(Note 1)			<u> </u>				
2. Share							
Options were							
granted on 13							
June 2017							
with EGM							
approval date							
on 14 July							
2017							
Ordinary		0	0	0	0	0	82,500,000
shares							
(Note 1)							
3.N/A							
shares							
(Note 1)			<u></u>		·		
			Tata		v abaraa)	0	
			Iota	IA. (Ordinar			
				(Preferenc	,	N/A	
				•	ner class)	N/A	
Total funds raised dur options (State currend		th froi	m exercise of	HKD0.00			

					No. of new shares of	No. of new shares of
Currency of nominal value	at cle prec	ose of eding	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
				·		
( / /	)					
( / /	)					
		Total B.	(Preferen	ce shares)	N/A	
	of nominal value	Currency of nominal value       at clapsed precomplexity of nominal value         ( / / )	of nominal value         preceding month	Currency of nominal value         at close of preceding month         Exercised during the month	Currency of nominal preceding month       Exercised Nominal value during the at close of the month	Nominal value at close of of nominal value         month pursuant during the month         month at close of the month         month thereto

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>						
Choole and a (if lister)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	
				ther class)		
			( -	/		-

Optio	ns (other than under Share Option Schemes)		a, molaanig
<b></b>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
_			
3.	_N/A		
	( / /		
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
		IN/A	

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	N1/A			
	Diehte iseure	At price . State	issuable (Note 1) Issue and allotment	<u>N/A</u>			
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	_ <u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	<u>_N/A</u>			
5.	Scrip dividend	At price : State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	_N/A			
6.	Repurchase of shares			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	_N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1)</i>	_N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) Issue and allotment ( / /	-	
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
10.	Other (Please specify)	At price : State	Issue and allotment ( / / date:(dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Total E. (Ordir	nary	
			shar Preference shar		
			(Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements: (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue: completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Cheung Kwok Keung

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.