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## **LEE & MAN CHEMICAL COMPANY LIMITED**

**理文化工有限公司**

*(formerly known as "LEE & MAN HOLDING LIMITED")*

*(incorporated in the Cayman Islands with limited liability)*

*Website : <http://www.leeman.com.hk>*

**Stock code: 746**

### **CHANGE OF COMPANY NAME AND STOCK SHORT NAME**

#### **CHANGE OF COMPANY NAME**

The Board is pleased to announce that the Certificate of Incorporation on Change of Name of the Company was issued by the Registrar of Companies in the Cayman Islands on 18 October 2011 certifying that the change of name of the Company from "LEE & MAN HOLDING LIMITED" to "LEE & MAN CHEMICAL COMPANY LIMITED 理文化工有限公司" took effect on 18 October 2011. The Certificate of Registration of Change of Corporate Name of Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 15 November 2011 confirming the registration of the new name of the Company in Hong Kong under Part XI of the Companies Ordinance (Cap. 32 Laws of Hong Kong).

The new name of the Company also replaces its previous Chinese name "理文集團有限公司" (which was used by the Company for identification purposes only).

#### **CHANGE OF STOCK SHORT NAME**

The English and Chinese stock short names of the Company for trading in the Shares on the Stock Exchange will be changed from "L & M HOLDING" to "L & M CHEMICAL" in English and "理文集團" to "理文化工" in Chinese, respectively, with effect from 9:00 a.m. on 24 November 2011. The stock code of the Company remains as "746".

Reference is made to the announcement of Lee & Man Chemical Company Limited 理文化工有限公司 (formerly known as "LEE & MAN HOLDING LIMITED") (the "**Company**") dated 16 September 2011 and the circular of the Company dated 16 September 2011 (the "**Circular**") in relation to, among others, the proposed Change of Company Name. Capitalized terms used herein shall have the same meanings as ascribed to them in the Circular unless the context otherwise requires.

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## **EFFECT ON CHANGE OF COMPANY NAME**

The Change of Company Name will not affect any of the rights of the Shareholders. All existing share certificates of the Company in issue bearing the existing English name of the Company will continue to be evidence of title to shares of the Company and will remain to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new English and Chinese names of the Company.

With effect from 18 October 2011, any new share certificates of the Company will be issued under the new English and Chinese names of the Company.

By order of the Board  
**Lee & Man Chemical Company Limited**  
理文化工有限公司  
**Wai Siu Kee**  
Chairman

21 November 2011

*At the date hereof this announcement, the Board comprises four executive directors, namely, Ms Wai Siu Kee, Mr Lee Man Yan, Mr Yang Zuo Ning and Ms Wong Yuet Ming, and three independent non-executive directors, namely, Mr Wong Kai Tung, Tony, Mr Wan Chi Keung, Aaron BBS JP and Mr Heng Victor Ja Wei.*