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LEE & MAN HOLDING LIMITED

理文集團有限公司*

(incorporated in the Cayman Islands with limited liability)

Website: <http://www.leeman.com.hk>

(Stock Code: 746)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Lee & Man Holding Limited (the “Company” and together with its subsidiaries, the “Group”) wishes to inform shareholders of the Company and potential investors that based on preliminary assessment of the unaudited consolidated management accounts of the Group and information currently available to the Board, the Group is expected that its unaudited consolidated net profit for the first six months ended 30 June 2011 would increase significantly as compared to that for the corresponding period last year.

Such increase was mainly attributable to the commencement of operation for the 4th production line of chloromethane products during the first half of the year as well as the increase in selling prices of the Group’s products.

This positive profit alert announcement is only based on the preliminary assessment by the Group’s management according to the consolidated management accounts of the Group, and such information has not been audited or reviewed by the Group’s independent auditors. Details of the Group’s financial results for the six months ended 30 June 2011 are expected to be announced on or before 31 August 2011.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Lee & Man Holding Limited
Wai Siu Kee
Chairman

6 July 2011

At the date hereof this announcement, the Board comprises four executive directors, namely, Ms Wai Siu Kee, Mr Lee Man Yan, Mr Yang Zuo Ning and Ms Wong Yuet Ming, and three independent non-executive directors, namely, Mr Wong Kai Tung, Tony, Mr Wan Chi Keung, Aaron BBS JP and Mr. Heng Victor Ja Wei.

**For identification purposes only*