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Lee & Man Holding Limited
理 文 集 團 有 限 公 司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 746)

CLARIFICATION ANNOUNCEMENT

REVISED PROXY FORM FOR USE AT THE ANNUAL GENERAL MEETING

Reference is made to the Notice of the Company's Annual General Meeting dated 30 April 2009 (the "AGM Notice") included in the circular of the Company of the same date ("the Circular") and the accompanying Proxy Form in relation to ordinary resolution number 2 (v) for authorizing the board to fix the remuneration of all directors of the Company. Terms used herein shall have the same meaning as defined in the Circular unless the context otherwise requires.

The Company clarifies that there is a typographical error appearing in ordinary resolution number 2(v) of the Proxy Form where the remuneration of all directors of the Company should have been referred to the terms set out in ordinary resolution number "2(v)" rather than "2(iv)" in the AGM Notice.

The revised proxy form will be dispatched to the Company's shareholders as soon as possible.

By Order of the Board
Lee & Man Holding Limited
Wong Yuet Ming
Company Secretary

Hong Kong, 25 May 2009

At the date hereof, the Board is comprised of four executive Directors, namely Ms Wai Siu Kee, Ms Poon Lai Ming, Mr Lee Man Yan and Mr Kung Phong, and three independent non-executive Directors, namely Mr. Heng Kwo Seng, Mr Wong Kai Tung, Tony and Mr Wan Chi Keung, Aaron JP.

** For identification only*